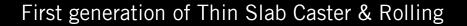
W DANIELI WEAN UNITED

MMMM 2011 CONFERENCE, NEW DELHI

SESSION IV February 13, 2011 14.30 – 18.00 Hours Thin Slab Casting & Rolling technology for hot rolled coil production - Danieli's innovative concepts and experiences

Sanat K BHAUMIK, Danieli India Limited.





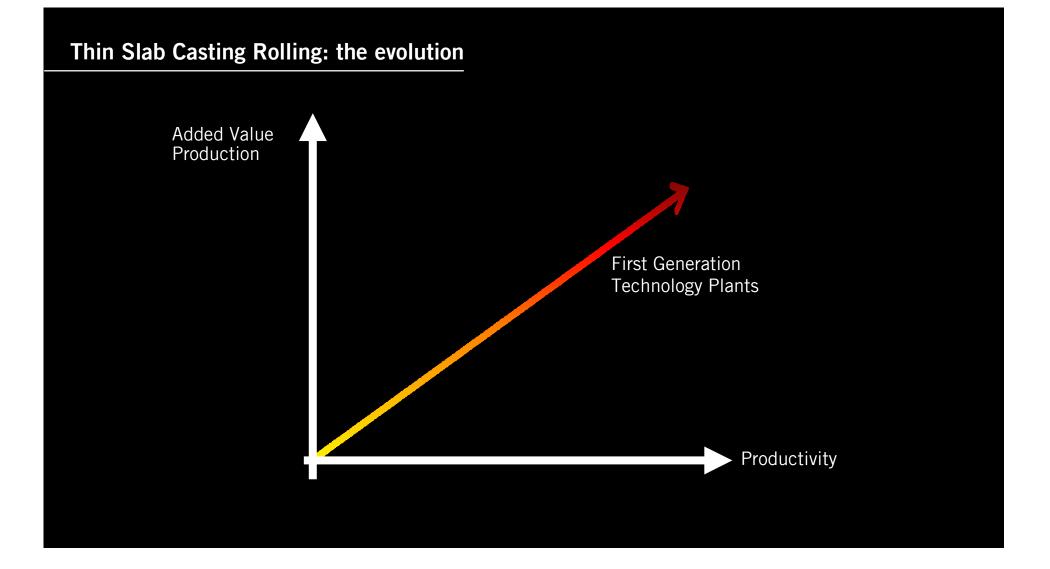
Reduced investment and transformation cost Target: commercial products segment

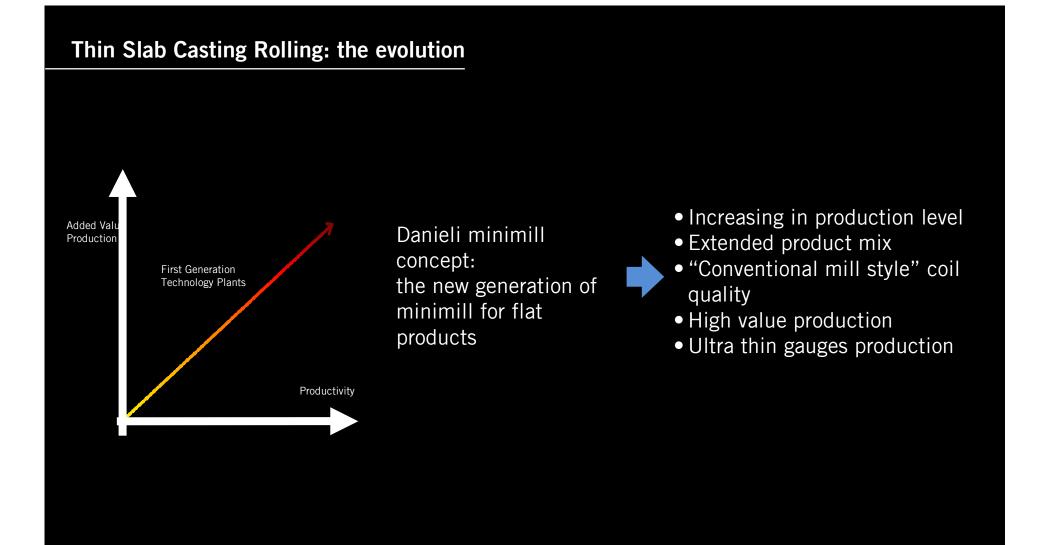
Drawbacks of applied technology in "first generation plants"

- Limitation in product mix & steel grades
 - Limitation in production
 - Commercial quality

Statement

Considering present market status trends, a flat products minimill conceived to target commercial quality market, with limited productivity (below 1.5 / 1.6mtpy), as given by "first generation technology", is not economically sustainable.





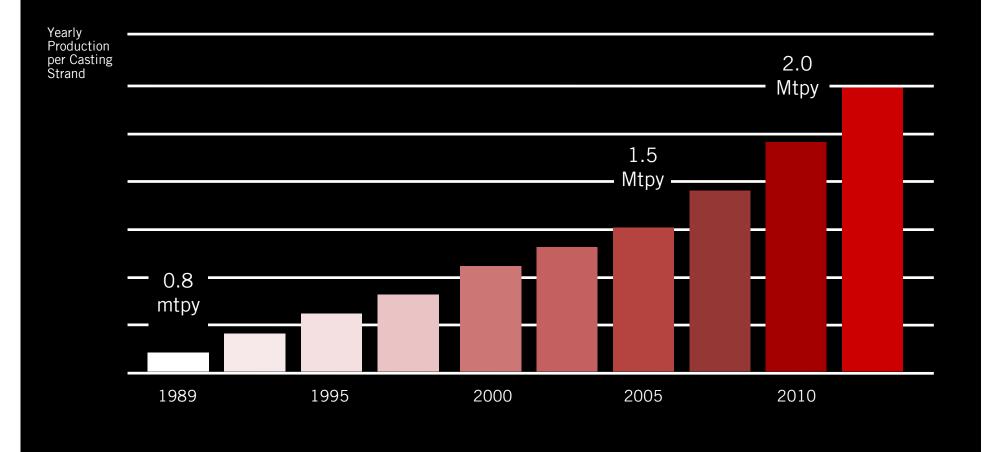
The Danieli flexibility concept

1984 first pilot caster plant based on Danieli original technology

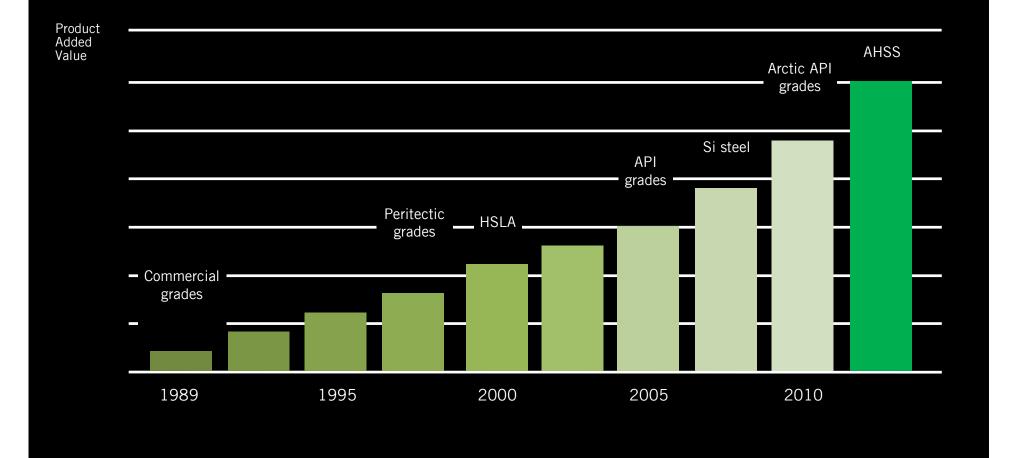
- Productivity: increased output to reduce transformation costs
- New steel grades: AHSS, HSLA, Peritectic, Silicon Steels and API grades (including ARCTIC applications)
- New markets: top quality pipe applications and, as goal, automotive exposed



Productivity chart



Steel grade mix chart



Thin Slab Casting Rolling: the ultimate goal

Danieli minimill concept

the new generation of minimill for flat products.

Close the "vicious gap" between conventional route and TSCR process in production and quality, keeping intact the "virtuous gap" in competitiveness concerning:

- •Unbeatable CAPEX (20% advantage) and OPEX (15% advantage)
- •Reduced environmental impact and carbon dioxide footprint



Flexibile minimill for productivity

State-of-the-art

Tangshan Iron & Steel plant, TISCO (China) has been the first plant in the world able to produce in excess of 3.0mtpy of coils adopting thin slab casting and rolling process.



Flexibile minimill for productivity

The evolution

With the new Danieli applications of Ultra High Speed casting consolidated in POSCO it is possible to exceed a plant productivity of 4.0mtpy.



Flexibile minimill for quality

Essar Algoma (Canada)

The first plant in the world to produce peritectic steel grades adopting thin slab casting and rolling process. Danieli Thin Slab Casting process is the only technology that ensures the cast of these steel grades.



Essar Algoma - End user testimonials

"The 12" square by 0.250" was the flatest product we have ever seen.

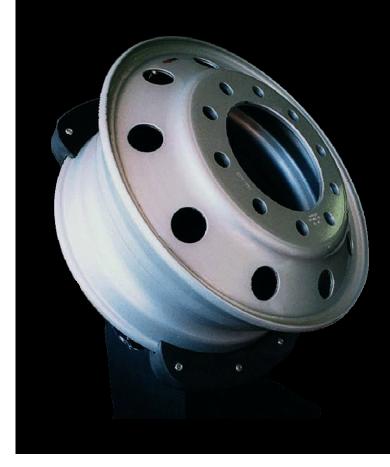
There was significant reduction in our scrap rate and less set up time in our mill.

As for the scale, if the product had been oiled, I would have believed that the material had been pickled."

(Jim Clark, Director of Quality, Sonco Steel Tube Inc., Brampton, Ontario)



Essar Algoma - End user testimonials



"The surface was marvelous, almost like cold rolled." (Sue Meagher, Maksteel Inc., Missisagua, Ontario)

Flexibile minimill for Quality

Essar Algoma developed HSLA grades with HIGH strength

•DSPC 700B/770B is a superior HSLA light gauge grade with minimum yield strength exceeding 700 MPa, for several applications including automotive, weathering grades, drawing quality.

•Surface quality of these steel grades produced in DSPC are reported to be higher that experienced in conventional Essar Algoma mill.



Flexibile minimill for Quality

Benxi Iron & Steel plant (P.R. China)

- Pioneering silicon steel production in China using Thin Slab Casting technology
- Several Si grades have been successfully cast at over 4 m/min with a Si content up to 3,2%



Flexibile minimill for Quality

Benxi experience: customer reports

	4页				LHS/4-09
委托单位	領工艺	×.		检验编号	WB05
材质			数量 18	试样状态	短宽辉转步
检验项目	航印枪			委托日期	2005/11/18
低温标准		13-1997		检验日期	2005/11/28
试样编号	5.1 5		.1 7.2 7.3 8.		
		检	验结	果	
		5.1.5.2	6.1.6.2	7.1 7.2 7.3	8.1 8.2 8.3
		50BW400	50B W400	X65	X65
中心偏析	(98.)	C0.5	C0.5	C1.0	C1.0
针孔状气	包(銀)	0	Ð	0	0
中间裂纹	(酸)	0	0	0	0
角裂纹(級)		0	0	0	Û
三角区委纹(级)		0	0	Û	Ð
AI203 火泉(銀)		0	0	0	0
建新闻的水平(古	(@)	0	0	0	Ð
表面细晶 (mm		3	4	7	7
桂状晶区		75	74	67	67
中心等物晶区 (mm)		2	2	б	6
备注:本?	大枪骑的	试样厚度不在下	B 4003-1997 規定	1的厚度粒图内, 结	果仅供参考。
4.1	未经实施	室书面批准不得	援制本报告(不	名和公幸无效; 3. † 含全复制); 发出日晷 15 天内提	
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Translation of Bend Quality Department report

entrusted unit	stəəl	el making technical offie			inspection code	WB05
material			quantity	18	sample state	thin slab
inspection item	macr	oetch inspectio			entrusted date	Nov.18/05
evaluation YB 4003-1997 stand					Inspected date	Nov.28/05
sample code	5.1, 5	2, 6.1, 6.2, 7.1, 7.2, 7.3, 8.1, 8.2, 8			8.3	•
		Ins	pection R	esult		
		5.1 5.2 508W400		6.2 V400	7.1 7.2 7.3 X65	8.1 8.2 8.3 X65
center segrega (degree)		C 0.5	C	0.5	C 1.0	C 1.0
center porosity (degree) center cracks (degree) triangular cracks (degree) triangular zone oracks (degree)		0.5)	1.0	0.5
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		0)	0	٥
Al2O3 inclusi (degree)	an	o	6)	o .	٥
cell shape blow (degree)		0)	o	C
surface gain z (mm)		3	4	ļ	7	7
column crystal : (mm)		75	7	4	67	67
center equal zone	e alixe	2	1	2	6	e

(mm) Declars: 1. report is subject to samples. 2. it is unvalid without signature of issuer. 3. it is unvalid with hands change. 4. it is forbidden to copy the report without lab approvel on pager. 5. any claim or discrepency to analysis result must be put forward within 15 days from issuer data. Dada collection by Cao Xie-Tao

Cao Xie-Tao Tian Yu-Del Checked by Issued by Date

Nov.30th, 2005

Flexibile plant for outstanding performance

OMK plant (Russia)

the first thin slab casting and rolling plant in the world specifically conceived for the production of top quality pipe grades (including arctic applications)



Flexibile Plant for Outstanding Performance

More than 20 steel grades for pipe steel are already in production

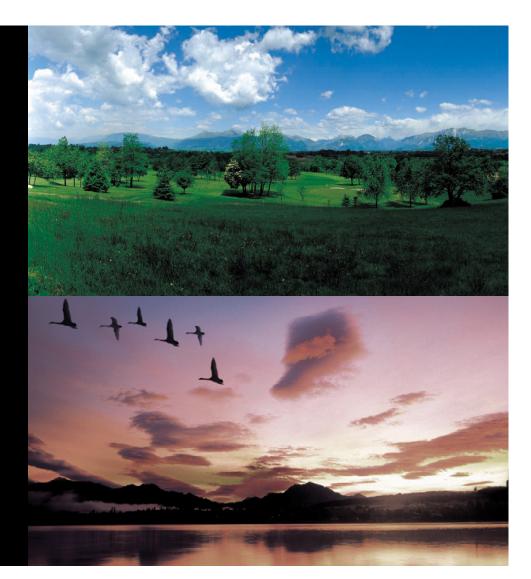
Steel group Steel grades

HSLA MC 13G1SU, 17G1SU, 20KSX, 22GU, 22GU-1, 22GU-2, 22GU-E, 22GF MC ST20, St3sp, S235JR-3, A36, S235JR-1 HSLA LC K52, K56, K60 PERITECTIC 09G2S, 09GSF LC St08ps, S235JR-2, SAE1006, St1SP		
S235JR-1 HSLA LC K52, K56, K60 PERITECTIC 09G2S, 09GSF LC St08ps, S235JR-2, SAE1006,	HSLA MC	
PERITECTIC09G2S, 09GSFLCSt08ps, S235JR-2, SAE1006,	MC	
LC St08ps, S235JR-2, SAE1006,	HSLA LC	K52, K56, K60
	PERITECTIO	C 09G2S, 09GSF
	LC	



Flexibile minimill for minimized environmental impact

The energetic efficiency embodied in the thin slab casting and rolling process reduces the overall energy consumption and related carbon dioxide footprint to less that 35% compared to conventional process.



Danieli concept: flexibile minimill

"Investment oriented" key design factors:

- Definition of slab thickness
- Definition of mill layout and process
- Modular solutions for future upgrades



Danieli concept: flexibile minimill

Danieli developed a comprehensive portfolio of layouts and technological solutions to get the best transformation cost fitting with:

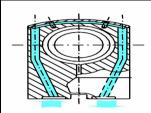
- Production level according to market request
- Product mix (steel grades and coil dimensions)
- Possible future expansion

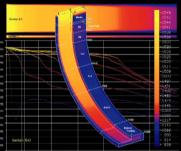


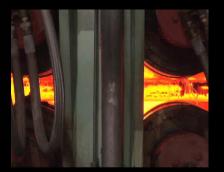
fTSC defining features

- Danieli Vertical Curved caster design vs. vertical design
- Danieli High Speed High Quality (H²) Long funnel Mould vs. conventional funnel mould
- Danieli **Dynamic Soft Reduction** with mathematical model vs. static soft reduction
- Danieli **Air Mist** secondary cooling vs. water only secondary cooling
- Danieli Independent Machine Cooling vs. no dedicated machine cooling







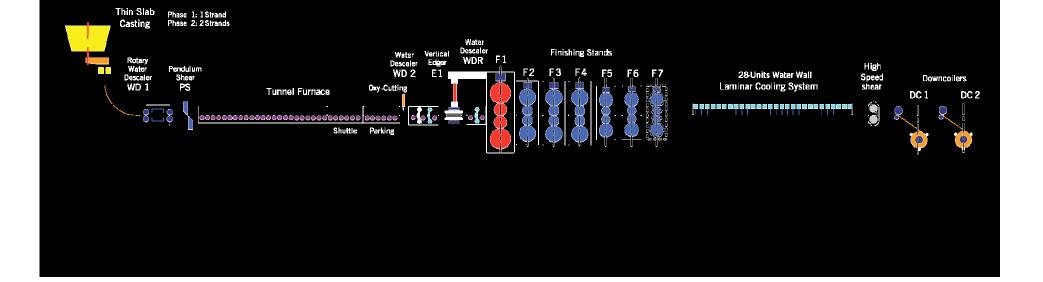




TSR technological layout

TSR for 1.6/2.0 Mtpy of Hot Rolled Coils with 1 strand caster

Slab thickness	50/70/80 mm	Strip min max thickness	(0.8) 1.0 - 20 mm
Slab min max width	800-1600 mm	Strip min max width	800-1600 mm
Max slab length	38-150 m	Max coil sp. weight	20 kg/mm
Max slab weight	30 t	Coil nominal ID-OD	762-2000 mm
		Max coil weight	30 t

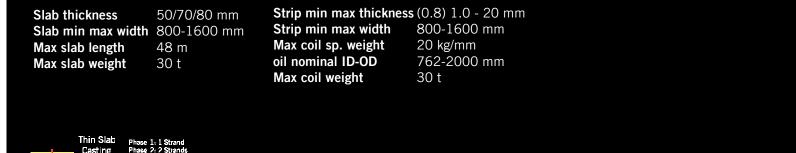


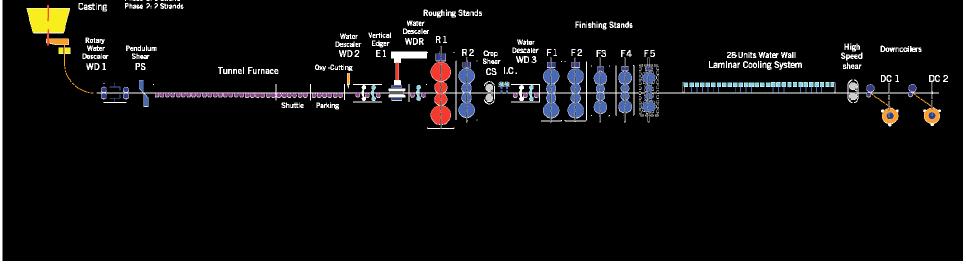
SABA plant (Iran)



fTSR Technological layout

fTSR for 1.6/2.0 Mtpy of Hot Rolled Coils with 1 strand caster





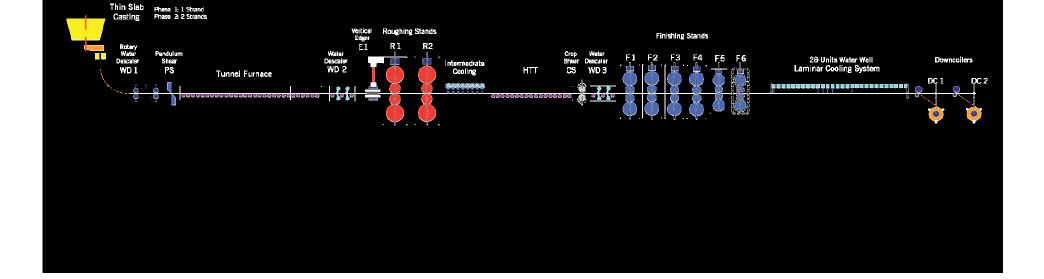
TISCO plant (P.R. China)



QSP 90 technological layout

QSP 90 for 1.8/2.2 Mtpy of Hot Rolled Coils with 1 strand caster

Slab thickness	90 mm	Strip min max thickness	1.0 - 20 mm
Slab min max width	800-1600 mm	Strip min max width	800-1600 mm
Max slab length	30 m	Max coil sp. weight	20 kg/mm
Max slab weight	30 t	Coil nominal ID-OD	762-2000 mm
		Max coil weight	30 t



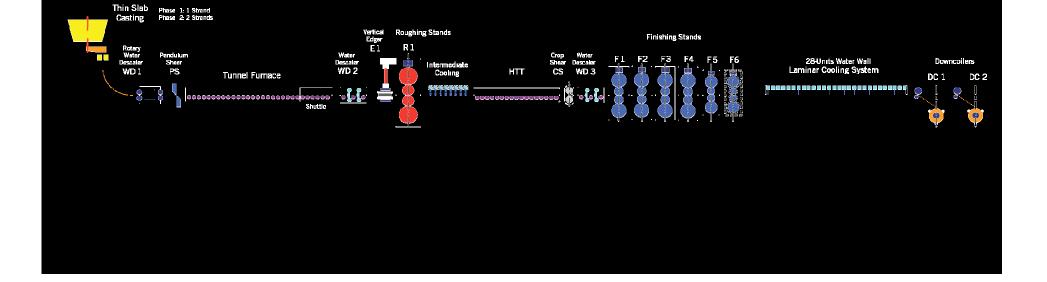
OMK plant (Russia)



QSP 70 technological layout

QSP 70 for 1.6/2.0 Mtpy of Hot Rolled Coils with 1 strand caster

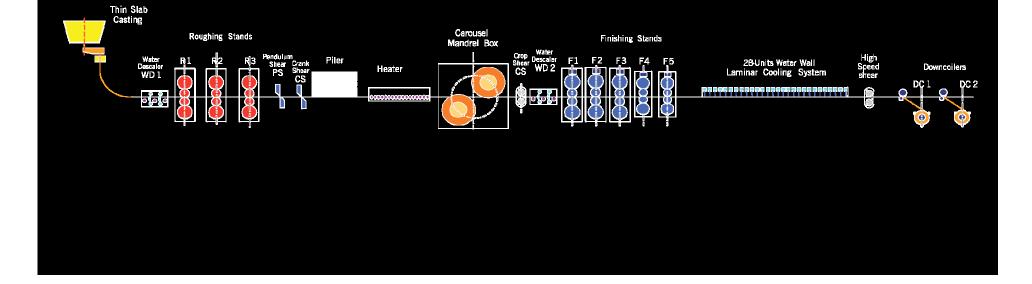
Slab thickness	70 mm	Strip min max thickness	1.0 - 20 mm
Slab min max width	800-1600 mm	Strip min max width	800-1600 mm
Max slab length	38 m	Max coil sp. weight	20 kg/mm
Max slab weight	30 t	Coil nominal ID-OD	762-2000 mm
		Max coil weight	30 t



ETR technological layout

ETR for 2,2/2,6 Mtpy of Hot Rolled Coils with 1 strand caster

Slab thickness	80 mm	Strip min max thickness	s (0.8) 1.0 - 20 mm
Slab min max width	800-1600 mm	Strip min max width	800-1600 mm
Max slab length	NA	Max coil sp. weight	20 kg/mm
Max slab weight	30 t	Coil nominal ID-OD	762-2000 mm
		Max coil weight	30 t



POSCO plant (Korea)

- The fastest caster in the world: over 7 m/min in steady state operation
 The most productive minimill in the world: 1.8 Mtpy with one casting strand only
- and 1.3 m max coil width



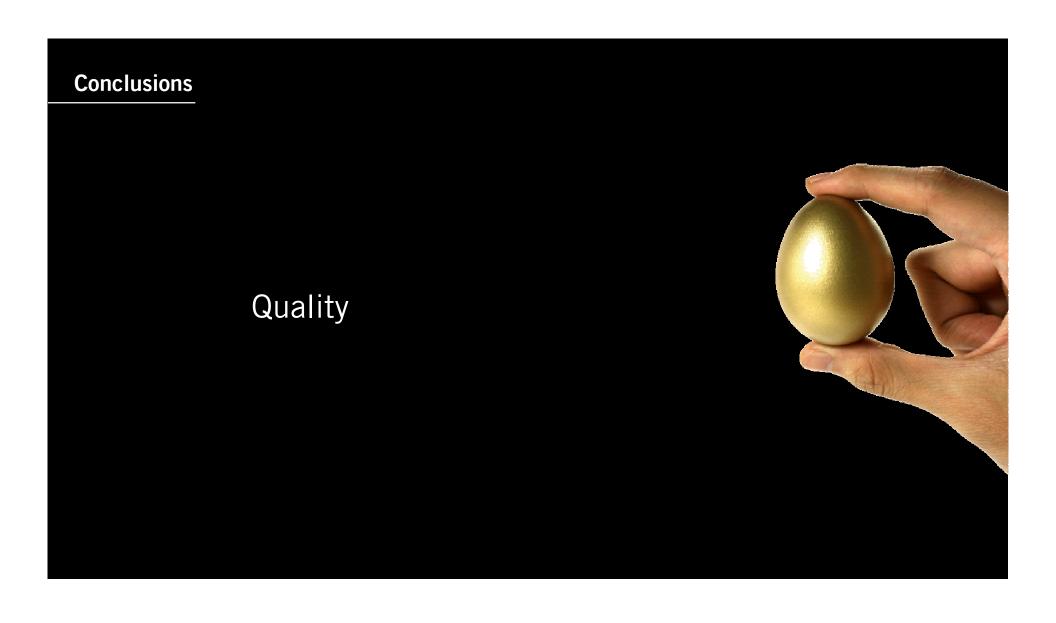
POSCO plant (Korea)

The fastest caster in the world: over 7 m/min in steady state operation
The most productive minimill in the world: 1.8 Mtpy with one casting strand only and 1.3 m max coil width

Conclusions

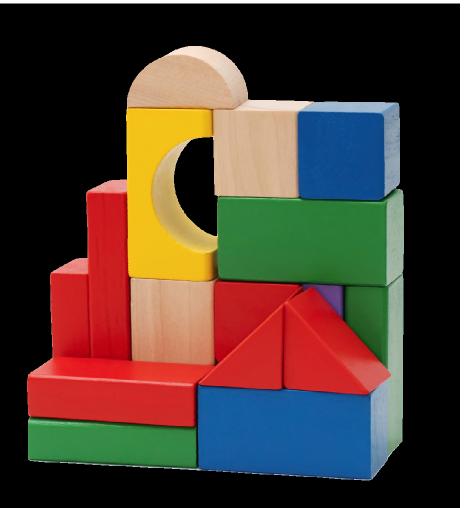
Productivity





Conclusions

Modular process and layout solutions, market oriented



Outlook

To suit the specific requirements of the customers, Danieli Minimills have the following flexible solutions for hot rolled coil production:

- TSR (Thin Slab Rolling) coil to coil/semicontinuous rolling
- fTSR (flexible Thin Slab Rolling) coil to coil/semi-continuous rolling
- **QSP** (Quality Strip Production) coil to coil
- ETR (Extra Thin Rolling) coil to coil/endless rolling



Thanks for your kind attention